



3-096A001

One James Center
Richmond, Virginia 23219
Telephone: (804) 782-1593

LOUIS G. RECHER
Assistant General Counsel

March 30, 1993

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. 9237 FILED 1425

APR 6 1993 9:40 AM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are three (3) counterparts of a Renewal Letter Agreement, dated as of March 9, 1993, executed by Pitney Bowes Credit Corporation, as successor Lessor under a certain Lease of Railroad Equipment with CSXT, as Lessee, successor by merger to the Louisville and Nashville Railroad Company, dated as of November 15, 1977. The Lease was filed with the Interstate Commerce Commission on February 14, 1978, and assigned Recordation No. 9237. *K*

The names and addresses of the parties are as follows:

Lessor: Pitney Bowes Credit Corporation
201 Merritt Seven
Norwalk, Connecticut 06856-5151

Lessee: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Renewal Letter Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

LGR/dlf

Copy - John C. Eccleston

Interstate Commerce Commission
Washington, D.C. 20423

4/6/93

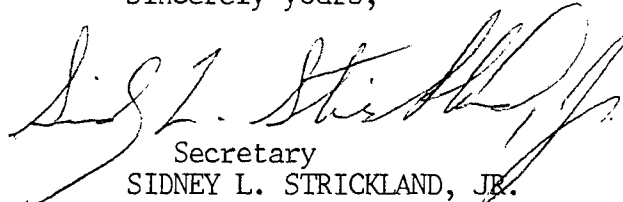
OFFICE OF THE SECRETARY

Louis G. Recher
Assistant General Counsel
CSX Corp.
One James Center
Richmond, VA. 23219

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **4/6/93** at **9:40am**, and assigned
recordation number(s). **9237-K**

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

272-4



500 Water St. J-220
Jacksonville, FL 32202

March 9, 1993

Ms. Lynne A. Coll
Supervisor, Remarketing Documentation and Administration
Pitney Bowes Credit Corporation
201 Merritt Seven
Norwalk Connecticut 06856-5151

RECORDATION NO. 9237-K FILED 1425

APR 6 1993 9:40 AM

INTERSTATE COMMERCE COMMISSION

RE: Lease of Railroad Equipment dated November 15, 1977, as extended, between Pitney Bowes Credit Corporation (PBCC) as Lessor, by assignment from Residual Based Financing Corporation, and CSX Transportation, Inc. (CSXT) as Lessee, Successor by merger to the Louisville and Nashville Railroad Company ("Lease"); PBCC Billing Number 1801083-751.

Dear Ms. Coll:

This Renewal Letter Agreement will confirm our agreement to renew the above referenced Lease due to expire on April 20, 1993. THIS RENEWAL AGREEMENT IS SUBJECT TO OUR COMPLETION OF ALL OBLIGATIONS OF THE ORIGINAL LEASE TERM. The renewal terms are as follows:

<u>Term</u>	<u>Rents</u>	<u>Payments</u>	<u>Equipment</u>
24 months	\$276,386.56	Semi-annual (in arrears)	14-B23-7 locomotives CSXT Nos. 3115/3128

All other Lease terms will remain in full force and effect including, but not limited to, our obligation to insure the leased Equipment. An updated insurance certificate covering the Equipment for the renewal period is enclosed for your file.

Under Lease Section 15, the Lessee is responsible for all filing and recording fees with the Interstate Commerce Commission. Lessee shall at Lessee's expense record this Renewal Letter Agreement promptly after its execution by both parties hereto.

Please sign below to indicate your acceptance of all of the above terms and have this signature notarized. Return both counterparts of this letter to my attention and I will return one fully executed, recorded counterpart to you.

Sincerely,


John C. Eccleston
Director Debt Administration

ACKNOWLEDGED AND ACCEPTED:

CSX TRANSPORTATION, INC.

By: 

Title: ASSISTANT TREASURER

Date: 3/19/93

PITNEY BOWES CREDIT CORPORATION

By: 

Title: VP

Date: 3/15/93

Connecticut
STATE OF ILLINOIS)
Fairfield) SS:
COUNTY OF COOK

On this 15 day of March, 1993, before me personally appeared Ann E. Vance, to me personally known, who, being by me duly sworn, says that ~~he~~^{she} is a VP-Asset Management, of Pitney Bowes Credit Corporation that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Loretta J. McLaughlin
Notary Public

LORETTA J. McLAUGHLIN
NOTARY PUBLIC
My Commission Expires Sept. 30, 1997.

(Notarial Seal)

My Commission expires Sept 30, 1997.

STATE OF FLORIDA)
) SS:
COUNTY OF DUVAL)

On this 19th day of March, 1993, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Howard Michael Lee
Notary Public

(Notarial Seal)

My Commission expires July 28, 1995
Notary Public, State of Florida
My Comm. Exp. July 28, 1995
Bonded thru FICARD Ins. Agency